

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 24, 2005

REGISTRATION NO.: 24761

BONDS ISSUED BY: Cole County R-II School District

AMOUNT OF ISSUE: \$900,000.00

COUNTY: of Cole

DATE OF ISSUE: May 24, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Site development, construction, and equipping of a sports complex with seating featuring a football field, baseball/softball field, track, concession stand, locker rooms, parking and access roads, and other improvements on land already owned by the District; and to complete remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.200%	\$ 400,000.00	03/01/2020
	100,000.00	03/01/2021 *
	100,000.00	03/01/2022 *
	100,000.00	03/01/2023 *
	100,000.00	03/01/2024 *
	100,000.00	03/01/2025 *
4.400%	500,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2010 without premium.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$888,300.00  
INTEREST RATE: 4.4281%  
ASSESSED VALUATION: \$63,166,542  
INDEBTEDNESS: (Including this issue) \$6,160,000  
NOTICE OF ELECTION: Published one newspaper March 23 and April 3, 2005  
DATE OF ELECTION: April 5, 2005  
ELECTION RESULTS: Yes...1,711 No...302  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable